

Executive Director/HoD

Offsite-II Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue
Blue Area
ISLAMABAD

Ref. #: IL-SECP/23/0166

Date: October 28, 2023

SUBJECT:

COMPLIANCE CERTIFICATE UNDER SRO # 634(1)2014

DATED JULY 10, 2014

Dear Sir

I Naveed M. Sheikh, Chief Executive Officer of Imperial Limited hereby certify that,

The Annual Audited Financial Statements along with Directors' and Auditors' Reports thereon of the company for the year ended June 30, 2023 have been placed at website of the company at www.imperiallimited.co. The Annual Financial Statements and other related information of the company will remain available at the website of the company for three years at least.

Further, the requirements of subject lined SRO have been complied with for the year ended June 30, 2023.

Regards,

Naveed M. Sheikh Chief Executive Officer